

## **Report Co-Authors**



Josh Jacobson
Founder & CEO
Next Stage

Janet Ervin
Chief Marketing Officer
Next Stage

# Quick Poll

In ONE word, when you hear the word ESG, what comes to mind?

Please type your answer in the chat.



## Let's Break It Down



#### **Environmental**

How a company interacts with the environment, including the impact of the products and services a company produces, their supply chain, and their sustainability practices, including facilities management.



#### Social

How a company cares for its employees, communities and buyers. Corporate Social Responsibility initiatives fit well into this piece of the puzzle, and Diversity & Inclusion and Racial Justice are also incredibly important aspects of this topic.



#### Governance

How a company governs itself, conducts business and manages against conflicts of interest.

## The Evolution of ESG

#### 2001-2020

The term ESG was first mentioned in the UN Principles for Responsible Investment.

#### Late 1800s

First signs of "Social Good" show up in response to the Industrial Revolution and child labor exploitation, driven by individuals like John D. Rockefeller.

1940-50s

Shift from individual philanthropy to direct company engagement, driven by war efforts.

In 1953 the term 'corporate social responsibility' or CSR was coined.

1960s

Companies engaged in Civil Rights Movement.

The first socially responsible investing appeared.

First Chief Sustainability Officers hired.

The UN debuted their Sustainable Development Goals (SDGs).

**2020 - TODAY** 

We're in a watershed moment for ESG - and that's what we're talking about today.

1980-2000

Efforts at companies became more cohesive, CSR staff were added at the largest companies and DEI efforts began to form.

# How did we get here?

- 1 Generational Change
  - COVID-19
- The Fight for Racial Justice
- 4 Workforce Shortages
- Focus on Sustainability





"Companies have to deliver great returns for shareholders and address important societal priorities – aligning their activities and operations to drive progress on the SDGs.

That's stakeholder capitalism in action."

-Brian Moynihan

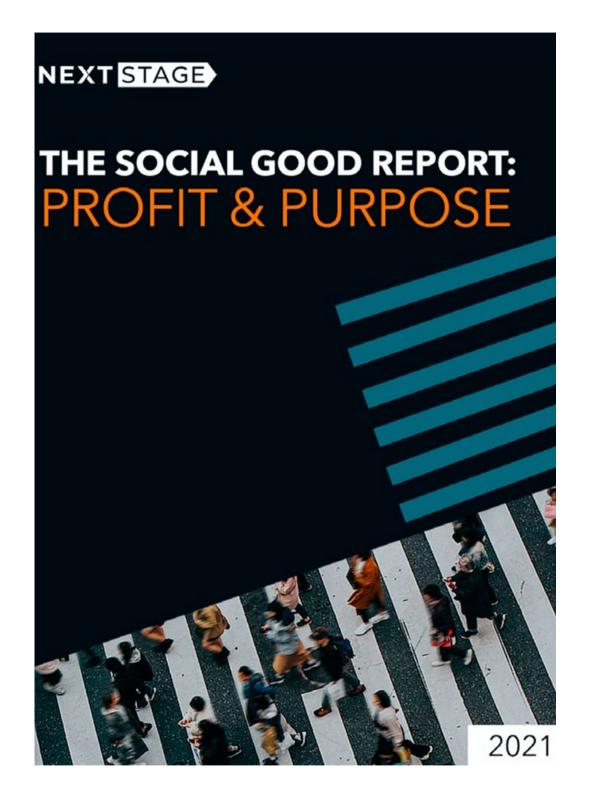
CEO, Bank of America

# What is changing about corporate relations?

The 'external S' is the new ESG

Materiality drives decision-making

Sponsorship is out - social investing is in



# What do these changes mean for you?



Know your value proposition



Shift to a winwin vendor mindset



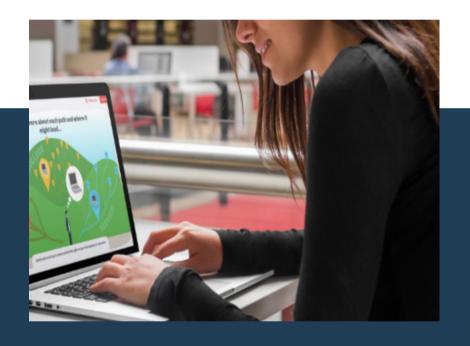
Consider outcomes vs. outputs



# Case Study: Equitable Activities & Measurements



Scholarship Nights



Cultural Experiences

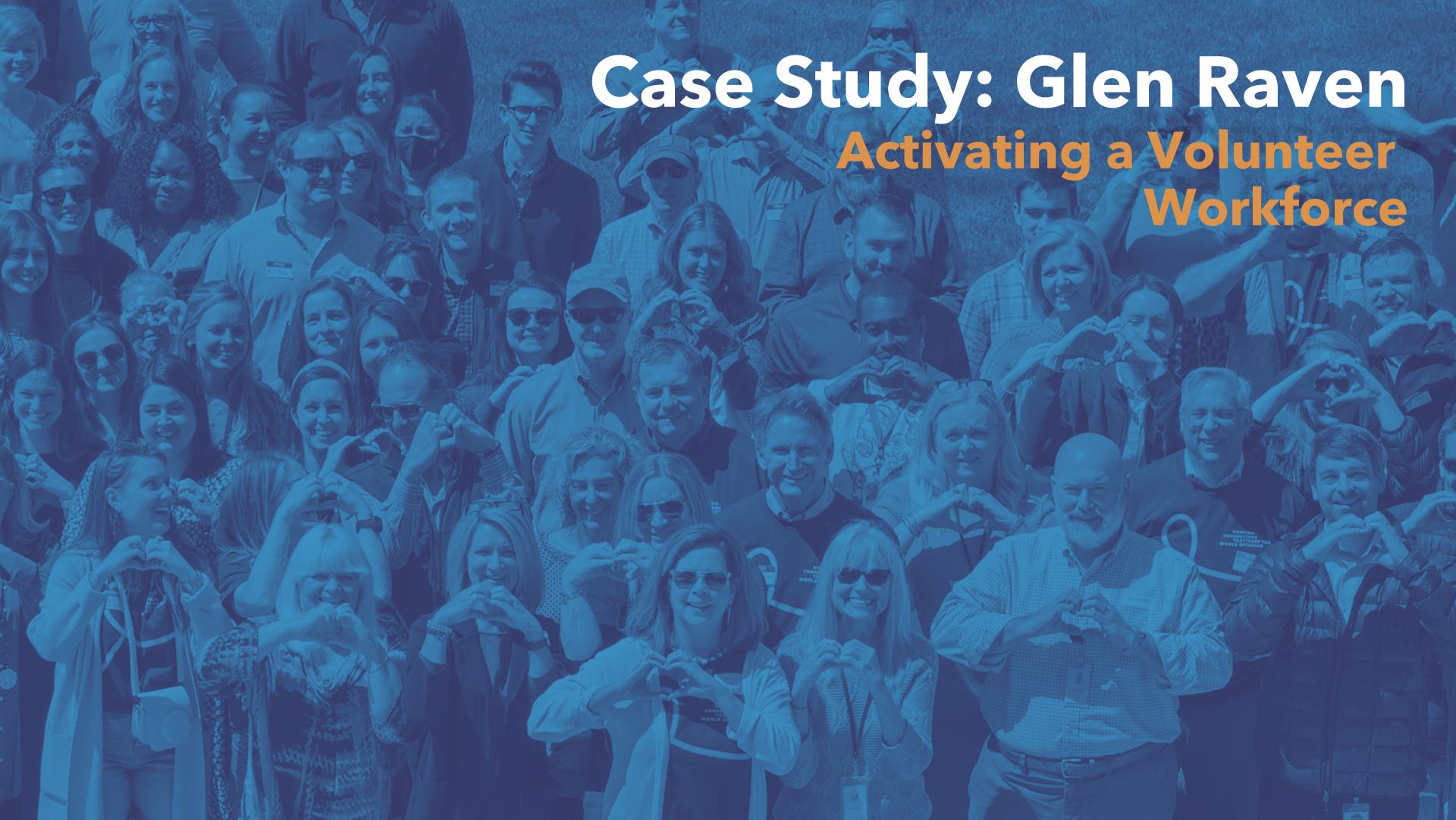


FAFSA Info Nights



College Campus Tours





## Case Study: Glen Raven

Mission: Invest in early education in communities where Glen Raven facilities are located so that every child has the resources they need to achieve an excellent education, a high quality of life and economic mobility.

### The Challenges



### The Investment



#### The Impact

Achievement in the early years defines a child's future.

Educational success
directly impacts the longterm success of
communities.

Improving access to quality education & experiences

Addressing the basic needs essential for quality learning environments

Focus on long term success and sustainability

An increase in education achievement levels

Improved environment for successful learning

A strong workforce pipeline and economic growth for Individuals, families and entire communities.

## Questions

Please type your questions in the chat and we'll get to as many as we can.



## **Next Steps**



Download
Profit & Purpose:
The ESG Addendum





Join the Mailing List for our new newsletter,
Moving the Needle:
Impact for Business





Be on the lookout for regular webinars & workshops related to ESG and other social impact topics

# NEXT STAGE

## Thank you for joining us today!

If you'd like to learn how Next Stage can help your organization or company make an impact, visit nextstage-consulting.com.